

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

TETON ENERGY CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 09-13946 (PJW)

Jointly Administered

**NOTICE OF FILING OF CERTAIN REVISED PLAN SUPPLEMENT
DOCUMENTS FOR DEBTORS' SECOND AMENDED JOINT
CHAPTER 11 PLAN OF REORGANIZATION**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On January 8, 2010, the above-captioned debtors and debtors in possession (the "Debtors") filed the Plan Supplement (D.I. 188) in support of the Debtors' Second Amended Joint Chapter 11 Plan of Reorganization (D.I. 202) (as it may be amended or supplemented, the "Plan").

2. Attached hereto is a revised Schedule 4 to the Plan Supplement, the Schedule of Trade Claims, along with a blackline against the previously filed version of the Schedule of Trade Claims.

3. The Debtors reserve the right to further alter, amend, modify, withdraw, or supplement any document in the Plan Supplement; provided that if any document in the Plan Supplement is altered, amended, modified or supplemented in any material respect, the Debtors will file a blackline of such document with the Bankruptcy Court.

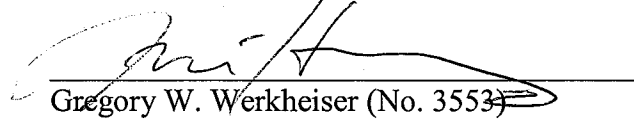
4. The continued hearing (the "Confirmation Hearing") to consider confirmation of the Plan is scheduled for January 20, 2010 at 10:30 a.m. (ET).

5. Any party that wishes to obtain copies of the Plan, the Plan Supplement, or the Disclosure Statement related to the Plan may download copies from the website maintained by Debtors' claims, noticing and balloting agent, The Garden City Group, Inc., at www.tetonenergyreorganization.com or may request copies from The Garden City Group, Inc., by phone at (888) 404-8013.

¹ The Debtors, along with the last four digits of their federal tax identification numbers, are: Teton Energy Corporation (2290), Teton North America LLC (2290), Teton Piceance LLC (2290), Teton DJ LLC (2290), Teton Williston LLC (2290), Teton Big Horn LLC (2290), Teton DJCO LLC (2290), and Teton ORRI LLC (2290). The Debtors' mailing address for purposes of these cases is 600 17th Street, Suite 1600 North, Denver, Colorado 80202.

Dated: January 20, 2010
Wilmington, Delaware

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Counsel for the Debtors and Debtors in Possession

3344406.1

Schedule 4

Schedule of Trade Claims (Class 7 Claims)

Reservation of Rights regarding Schedule of Trade Claims

The inclusion of a claim on the Schedule of Trade Claims and the treatment of Trade Claims under the Plan are subject to the Court's confirmation of the Plan and the occurrence of the Effective Date, as that term is defined in the Plan. The Debtors reserve the right to amend the Schedule of Trade Claims, including, without limitation, to remove any claim from the Schedule of Trade Claims.

Trade Creditors (Class 7 Creditors)

D&B	P O BOX 75434	CHICAGO	IL	60675-5434
G3 OPERATING, LLC	475 17TH STREET STE 1210	Denver	CO	80202
Wells Fargo Bank	1700 Lincoln	Denver	CO	80202

[BLACKLINE] Schedule 4

[BLACKLINE] Schedule of Trade Claims (Class 7 Claims)

Trade Creditors (Class 7 Creditors)

D&B	P O BOX 75434	CHICAGO	IL	60675-5434
G3 OPERATING, LLC	475 17TH STREET STE 1210	Denver	CO	80202
The Bank of New York Mellon	Financial Control Billing Dept P O Box 19445A	Newark	NJ	07195-0445
Wells Fargo Bank	1700 Lincoln	Denver	CO	80202

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